

Statement of financial position
"AsiaCredit Bank" JSC
on April 1, 2012 (unaudited)

KZT'000

	on April 1, 2012 (unaudited)	on January 1, 2012 (unaudited)
ASSETS		
Cash and cash equivalents	8 278 105	1 832 373
Placements with banks and other financial institutions	939 567	813 855
Loans under reverse repurchase agreements	42 050	-
Available-for-sale financial assets	3 388 202	5 106 598
Derivative financial instruments	256 952	242 175
Loans to customers	18 453 052	17 665 642
Current tax asset	44 051	47 217
Property, equipment and intangible assets	1 163 903	1 171 087
Other assets	154 838	158 780
Total assets	32 720 720	27 037 727
LIABILITIES		
Deposits and balances from banks	415 375	408 525
Loans under repurchase agreements	-	234 033
Current accounts and deposits from customers	19 993 955	14 239 561
Derivative financial instruments	14 790	-
Deffered tax liability	193 130	193 130
Other liabilities	126 229	117 341
Provisions for contingencies	155 149	155 149
Total liabilities	20 898 628	15 347 739
EQUITY		
Share capital	8 904 064	8 904 064
Share premium	2 333	2 333
Revaluation deficit for available-for-sale financial assets	59 641	243 049
Revaluation surplus for buildings and land	655 713	655 713
Reserves for general banking risks	270 010	270 010
Special reserves	816 426	531 817
Retained earnings	1 113 905	1 083 002
Total equity	11 822 092	11 689 988
Total liabilities and equity	32 720 720	27 037 727

Chairman of the Board

Nugymanov B.T.

Chief Accountant

Musagalieva N.M.