

**Statement of financial position**
**"AsiaCredit Bank" JSC**
**on July 1, 2012 (unaudited)**

KZT'000

	<b>on July 1, 2012 (unaudited)</b>	<b>on January 1, 2012 (unaudited)</b>
<b>ASSETS</b>		
Cash and cash equivalents	3 285 521	1 832 373
Placements with banks and other financial institutions	822 141	813 855
Loans under reverse repurchase agreements	685 409	-
Available-for-sale financial assets	9 249 999	5 106 598
Derivative financial instruments	2 024 966	242 175
Loans to customers	25 663 013	17 665 642
Current tax asset	40 962	47 217
Property, equipment and intangible assets	1 174 323	1 171 087
Other assets	189 837	158 780
<b>Total assets</b>	<b>43 136 171</b>	<b>27 037 727</b>
<b>LIABILITIES</b>		
Deposits and balances from banks	504 659	408 525
Loans under repurchase agreements	-	234 033
Current accounts and deposits from customers	27 827 312	14 239 561
Derivative financial instruments	1 793 040	-
Deffered tax liability	193 130	193 130
Other liabilities	205 119	117 341
Provisions for contingencies	155 149	155 149
<b>Total liabilities</b>	<b>30 678 409</b>	<b>15 347 739</b>
<b>EQUITY</b>		
Share capital	8 904 064	8 904 064
Share premium	2 333	2 333
Revaluation deficit for available-for-sale financial assets	236 238	243 049
Revaluation surplus for buildings and land	655 713	655 713
Reserves for general banking risks	270 010	270 010
Special reserves	1 013 215	531 817
Retained earnings	1 376 189	1 083 002
<b>Total equity</b>	<b>12 457 762</b>	<b>11 689 988</b>
<b>Total liabilities and equity</b>	<b>43 136 171</b>	<b>27 037 727</b>

Chairman of the Board

Nugymanov B.T.

Chief Accountant

Musagalieva N.M.