

Statement of financial position
"AsiaCredit Bank" JSC
on October 1, 2012 (unaudited)

KZT'000

	on October 1, 2012 (unaudited)	on January 1, 2012 (unaudited)
ASSETS		
Cash and cash equivalents	4 696 832	1 832 373
Placements with banks and other financial institutions	1 011 012	813 855
Loans under reverse repurchase agreements	1 004 007	-
Available-for-sale financial assets	8 010 858	5 106 598
Derivative financial instruments	1 134 367	242 175
Loans to customers	29 157 432	17 665 642
Current tax asset	42 920	47 217
Property, equipment and intangible assets	1 188 944	1 171 087
Other assets	2 442 296	158 780
Total assets	48 688 668	27 037 727
LIABILITIES		
Deposits and balances from banks	609 761	408 525
Loans under repurchase agreements	1 915 286	234 033
Current accounts and deposits from customers	31 247 814	14 239 561
Derivative financial instruments	899 160	-
Debt securities issued	996 874	-
Deffered tax liability	193 130	193 130
Other liabilities	175 669	117 341
Provisions for contingencies	155 149	155 149
Total liabilities	36 192 843	15 347 739
EQUITY		
Share capital	8 904 064	8 904 064
Share premium	2 333	2 333
Revaluation deficit for available-for-sale financial assets	156 368	243 049
Revaluation surplus for buildings and land	655 713	655 713
Reserves for general banking risks	270 010	270 010
Special reserves	1 669 384	531 817
Retained earnings	837 953	1 083 002
Total equity	12 495 825	11 689 988
Total liabilities and equity	48 688 668	27 037 727

Chairman of the Board

Nugymanov B.T.

Chief Accountant

Musagalieva N.M.