

Statement of financial position
"AsiaCredit Bank" JSC
As at 31 March 2014 (unaudited)

KZT'000

| | 31 March 2014 (unaudited) | 31 December 2013 |
|---|--------------------------------------|-------------------------|
| ASSETS | | |
| Cash and cash equivalents | 8 197 656 | 5 380 698 |
| Placements with banks and other financial institutions | 5 045 044 | 4 589 466 |
| Loans under reverse repurchase agreements | 55 182 | - |
| Available-for-sale financial assets | 6 351 018 | 6 842 683 |
| Derivative financial instruments | 196 075 | 201 582 |
| Loans to customers | 77 524 113 | 69 541 656 |
| Current tax asset | 6 273 | 14 804 |
| Property, equipment and intangible assets | 1 620 829 | 1 577 900 |
| Other assets | 4 267 305 | 4 095 578 |
| Total assets | 103 263 495 | 92 244 367 |
| LIABILITIES | | |
| Deposits and balances from banks | 949 876 | 510 791 |
| Loans under repurchase agreements | 2 627 830,00 | 2 710 645 |
| Current accounts and deposits from customers | 60 473 910 | 51 085 950 |
| Derivative financial instruments | 11 673 | 3 700 |
| Debt securities issued | 15 667 728 | 14 925 572 |
| Deffered tax liability | 798 028 | 798 028 |
| Other liabilities | 676 890 | 766 631 |
| Provisions for contingencies | 105 091 | 105 091 |
| Total liabilities | 81 311 026 | 70 906 408 |
| EQUITY | | |
| Share capital | 16 904 064 | 16 904 064 |
| Share premium | 2 333 | 2 333 |
| Revaluation deficit for available-for-sale financial assets | (303 061) | (142 940) |
| Revaluation surplus for buildings and land | 646 304 | 646 304 |
| Reserves for general banking risks | 270 010 | 270 010 |
| Special reserves | 3 312 707 | 3 312 707 |
| Retained earnings | 1 120 112 | 345 481 |
| Total equity | 21 952 469 | 21 337 959 |
| Total liabilities and equity | 103 263 495 | 92 244 367 |

Chairman of the Board

Nugymanov B.T.

Chief Accountant

Musagaliyeva N.M.