

Statement of financial position
"AsiaCredit Bank" JSC
As at 31 March 2015 (unaudited)

KZT'000

| | 31 March 2015 (unaudited) | 31 December 2014 |
|---|--------------------------------------|-------------------------|
| ASSETS | | |
| Cash and cash equivalents | 4 281 719 | 24 777 220 |
| Placements with banks and other financial institutions | 16 670 426 | 15 022 186 |
| Loans under reverse repurchase agreements | - | 13 141 615 |
| Available-for-sale financial assets | 12 829 337 | 13 007 874 |
| Investments held to maturity | 15 247 241 | 14 799 297 |
| Derivative financial instruments | 1 589 589 | 935 490 |
| Loans to customers | 126 798 175 | 105 007 847 |
| Deffered income tax assets | - | 6 717 |
| Property, equipment and intangible assets | 4 010 535 | 4 031 153 |
| Other assets | 3 577 711 | 3 026 661 |
| Total assets | 185 004 733 | 193 756 060 |
| LIABILITIES | | |
| Deposits and balances from banks and other financial institutions | 3 790 441 | 1 727 711 |
| Other borrowed funds | 22 068 951 | 16 805 222 |
| Loans under repurchase agreements | 8 055 725 | 7 717 099 |
| Current accounts and deposits from customers | 109 786 649 | 127 040 594 |
| Derivative financial instruments | 2 273 | - |
| Debt securities issued | 15 746 705 | 15 771 651 |
| Deffered income tax liabilities | 937 418 | 937 418 |
| Other liabilities | 1 193 776 | 1 317 267 |
| Total liabilities | 161 581 938 | 171 316 962 |
| EQUITY | | |
| Share capital | 16 904 064 | 16 904 064 |
| Share premium | 2 333 | 2 333 |
| Revaluation reserve for available-for-sale financial assets | (425 213) | (312 843) |
| Revaluation surplus for buildings and land | 618 842 | 618 842 |
| Reserves for general banking risks | 282 513 | 282 513 |
| Special reserves | 3 312 707 | 3 312 707 |
| Retained earnings | 2 727 549 | 1 631 482 |
| Total equity | 23 422 795 | 22 439 098 |
| Total liabilities and equity | 185 004 733 | 193 756 060 |

Chairman of the Board

Nugymanov B.T.

Chief Accountant

Musagaliyeva N.M.