

**STATEMENT OF FINANCIAL POSITION**
**JSC "AsiaCredit Bank"**
**As at 31 December 2016 (unaudited)**

	<b>31 December 2016 (unaudited)</b>	<b>31 December 2015</b>
		in thousands of tenge
<b>ASSETS</b>		
Cash and cash equivalents	3 801 254	32 288 582
Placements with banks and other financial institutions	7 379 183	18 890 530
Loans under reverse repurchase agreements	16 700 004	-
Available-for-sale financial assets	42 174 800	13 834 683
Investments held to maturity	41 329 553	27 728 472
Derivative financial instruments	605 280	9 500 441
Loans to customers	130 523 381	125 594 815
Current tax asset	127 750	37 006
Repossessed collaterals	984 220	1 707 439
Property, equipment and intangible assets	6 799 284	5 142 954
Other assets	3 234 481	4 374 011
<b>Total assets</b>	<b>253 659 190</b>	<b>239 098 933</b>
<b>LIABILITIES</b>		
Deposits and balances from banks	7 084 615	22 076 376
Other borrowed funds	18 999 914	20 552 814
Loans under repurchase agreements	59 945 563	7 000
Current accounts and deposits from customers	124 332 529	146 694 267
Derivative financial instruments	1 452	75 317
Debt securities issued	15 872 204	22 421 964
Dederrred tax liability	1 550 130	1 174 581
Other liabilities	2 899 746	1 802 570
<b>Total liabilities</b>	<b>230 686 153</b>	<b>214 804 889</b>
<b>EQUITY</b>		
Share capital	16 888 993	16 904 064
Share premium	2 333	2 333
Revaluation deficit for available-for-sale financial assets	(1 322 156)	(978 537)
Revaluation surplus for buildings and land	1 850 072	615 601
Reserves for general banking risks	282 513	282 513
Special reserves	3 312 707	3 312 707
Retained earnings	1 958 575	4 155 363
<b>Total equity</b>	<b>22 973 037</b>	<b>24 294 044</b>
<b>Total liabilities and equity</b>	<b>253 659 190</b>	<b>239 098 933</b>

Chairman of the Board

Nugymanov B.T.

Chief Accountant

Musagaliyeva N.M.